



GROWTH PARTNERSHIP

NKY KNOWS AEROSPACE

THE SKY'S THE LIMIT IN NKY

The Northern Kentucky region is comprised of Boone, Kenton, and Campbell Counties and is a key part of the larger Cincinnati MSA. Home to the Cincinnati /Northern Kentucky International Airport (CVG), Northern Kentucky offers aerospace companies proximity to the DHL Express Global Superhub, Amazon Air cargo hub, and GE Aerospace's global headquarters; manufacturing expertise through companies like Safran Landing Systems and Parker Meggitt; and a robust supply chain of chemical, plastics, composites, and metal manufacturing. Connect with us and we will connect you throughout Cincinnati and beyond.



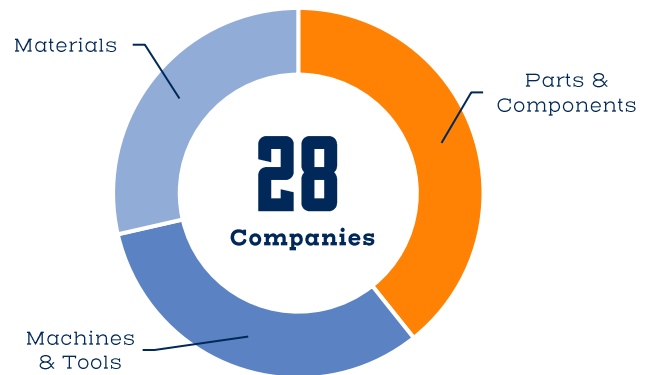
#1

Fastest-growing freight and cargo airport in North America

#2

KY exported \$13.3B in total Aerospace Products & Parts in 2023 Source: U.S. Census Bureau, USA Trade

Northern Kentucky Aerospace Companies by Sector



Recent Announcements

Fives
\$1.7M | 20 jobs

Setco
\$6.25M | 30 jobs

Meyer Tool
\$15.9M | 100 jobs

Skilcraft
\$8.4M | 14 jobs

Safran
\$65M | 92 jobs

Aerospace Industries in the Cincinnati MSA

INDUSTRY	EMPLOYEES	AVG. ANNUAL WAGES
Aircraft Engine and Engine Parts Manufacturing	10,519	\$138,585
Other Aircraft Parts and Auxiliary Equipment Manufacturing	584	\$81,869
Aircraft Manufacturing	32	\$111,685
Total Aerospace Product and Parts Manufacturing	11,135	\$136,969

Source: JobsEQ Q3 2023; 2022 EY Target Industry Study



Workforce Overview

With a labor shed of 1.5 million people and 11,130 people currently employed in the aerospace sector in the Cincinnati region, Northern Kentucky has a strong core of both professional and production workers. The talent pipeline features 5,500 engineering graduates per year within a 75-mile radius and rapidly growing advanced manufacturing technician programs at Gateway Community & Technical College.

Selected Occupations in the Cincinnati MSA to Support Aerospace Product Manufacturing Industry

OCCUPATION	EMPLOYEES	AVG. ANNUAL WAGES
Aerospace Engineering and Operations Technologists and Technicians	190	\$84,300
Aerospace Engineers	845	\$131,600
Aircraft Structure, Surfaces, Rigging, and Systems Assemblers	228	\$62,400
Avionics Technicians	239	\$78,800
Business Operations	12,473	\$89,000
Engineers, Other	9,290	\$104,900
First-Line Supervisors of Production and Operating Workers	6,142	\$71,200
Industrial Engineering Technologists and Technicians	784	\$67,100
Industrial Production Managers	2,318	\$118,800
Machinists	6,014	\$52,700
Other Assemblers & Fabrication	11,741	\$41,000
Physical Scientists, All Other	128	\$106,300
Systems & Software Programmers	16,101	\$106,300

Source: JobsEQ Q3 2023

Wage Comparison

REGION	AVG. ANNUAL WAGE
Northern Kentucky	\$76,300
Cincinnati	\$83,200
Columbus	\$85,800
Indianapolis	\$80,300
Louisville	\$71,700

Source: JobsEQ Q3 2023. Average wages reflect selected occupations based on SOC code.

Major Employers

Manufacturing

- Andrew Laser Works
- Balluff
- Blum-Novotest
- Bodycote
- Burdine & Anderson, Inc.
- Celanese
- CUMI America Inc.
- Desma
- Exel Composites
- Fives
- Indy Honeycomb
- JAVAD GNSS
- KRC Machine Tool Solutions
- Mazak
- Meyer Tool
- Parker Meggitt
- Safran Landing Systems
- Setco
- Skilcraft Aerospace
- Starrag
- Wagstaff
- Wickert
- Zotefoams

Freight/Distribution

- Amazon Air
- Atlas Air
- DHL Express Global Superhub

MRO

- FEAM Aero
- GE Aerospace, Engine Services
- GE Aerospace, On Wing Support
- VSE Aviation Services



GROWTH PARTNERSHIP

NKY KNOWS AVIATION

AVIATION SUPPORT TAKES FLIGHT IN NKY

Home to the fastest-growing cargo airport in North America and 14th largest in the world, with two major air hubs, and more than 50 direct destinations on 14 carriers at Cincinnati/Northern Kentucky International Airport (CVG), Northern Kentucky is a hub for the aviation industry. A 2022 study by EY found that Aviation Maintenance is a top sector for growth in the region.



Aviation and Aviation Maintenance Industries in the Cincinnati MSA

INDUSTRY	EMPLOYEES	AVG. ANNUAL WAGES
Scheduled Freight Air Transportation	1,978	\$70,219
Other Support Activities for Air Transportation	2,401	\$112,422
Scheduled Passenger Air Transportation	2,202	\$84,897
Other Airport Operations	891	\$69,512
Nonscheduled Chartered Passenger Air Transportation	678	\$114,895
Nonscheduled Chartered Freight Air Transportation	16	\$103,579
Other Nonscheduled Air Transportation	15	\$116,938
Total	8,181	\$90,333

Source: JobsEQ Q3 2023; 2022 EY Target Industry Study

#1 Fastest-growing freight and cargo airport in North America

50+ Nonstop Destinations from CVG

Recent Announcements

Atlas Air
\$34M | 593 jobs

DHL Express
\$192M | 86 jobs

Epic Flight Academy | FEAM Aero
\$7M | 250 students/class

FEAM Aero
\$40.2M | 250 jobs

“We have accomplished great success through our partnership with CVG and the public support from the state of Kentucky. We look forward to growing our local economic impact by creating meaningful careers within the region and bringing our best-in-class standards of quality and safety to the already thriving cargo ecosystem at CVG.”

Fred Murphy, Founder and CEO, FEAM AERO



Workforce Overview

With a labor shed of 1.5 million people and more than 7,780 people currently employed in the aviation sector in the Cincinnati region, Northern Kentucky has a strong core of both professional and aircraft maintenance and mechanic workers. The talent pipeline features 5,500 engineering graduates per year within a 75-mile radius of Northern Kentucky. A new aircraft maintenance and repair school being built by Epic Aviation and FEAM AERO at CVG will train 250 students per class.

Selected Occupations in the Cincinnati MSA to Support Aviation and Aviation Maintenance

OCCUPATION	EMPLOYEES	AVG. ANNUAL WAGES
Pilots, Copilots, Flight Engineers and Airfield Operation Specialists	1,445	\$192,900
Aircraft Service Attendants	204	\$39,500
Aircraft Cargo Handling Supervisors	75	\$63,800
Avionics Technicians	239	\$78,800
Aircraft Mechanics and Service Technicians	2,469	\$84,100
Passenger Attendants	119	\$38,500
Flight Attendants	501	\$61,400
Laborers and Freight, Stock, and Material Movers, Hand	26,883	\$39,800
Cargo and Freight Agents	1,580	\$49,300

Source: JobsEQ Q3 2023

Wage Comparison

REGION	AVG. ANNUAL WAGE
Northern Kentucky	\$56,600
Cincinnati	\$50,800
Columbus	\$49,500
Indianapolis	\$45,500
Louisville	\$48,200

Source: JobsEQ Q3 2023. Average wages reflect selected occupations based on SOC code.

Major Employers

Aviation Companies

- AIT Worldwide Logistics
- Amazon Air (KCVG)
- Anca Cargo
- Atlas Air
- Avenir Aviation
- DHL Express Global Superhub
- DHL Global Forwarding
- Diatom
- DX Logistics
- Epic Aviation, Flight Academy
- FEAM Aero
- GE Aerospace (On Wing Support)
- GE Aerospace, Engine Services
- Menzies Aviation
- PSA Airlines
- Unilode Aviation Solutions
- VSE Aviation Services
- Wheels Up

Airlines

- Air Canada
- Alaska Airlines
- Allegiant
- American Airlines
- Apple Vacations
- Breeze Airways
- British Airways
- Delta
- Frontier Airlines
- Southwest Airlines
- Sun Country Airlines
- United Airlines
- Vacation Express
- Viva Aerobus