



NKY KNOWS ADVANCED MANUFACTURING

MAKE HERE. ACCESS TO ANYWHERE.

Northern Kentucky is well poised to support advanced manufacturing from R&D to production to the supply chain and access to your customers. Major manufacturing companies such as Mubea, Mazak, Safran Landing Systems, Parker Meggitt, Fives, and Celanese have already chosen Northern Kentucky for its competitive business advantage.

SUBCLUSTERS:

- Automotive
- Aerospace
- Food & Flavoring
- Materials & Packaging
- Medical Device Manufacturing

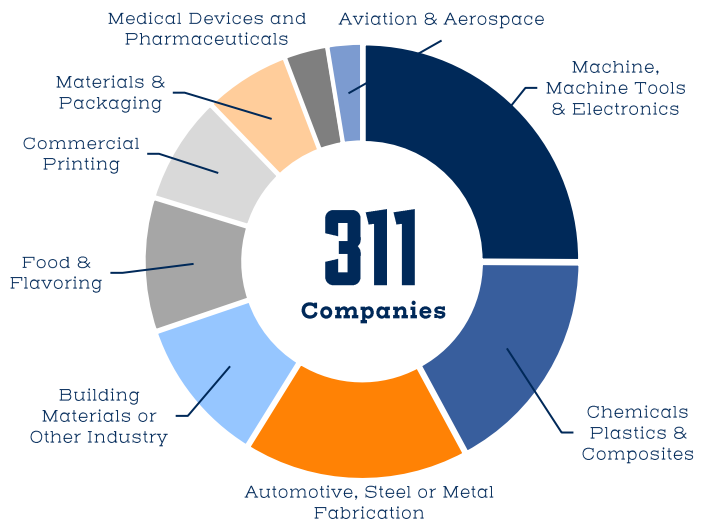


GRADE A in Manufacturing Industry Health.
Source: Manufacturing Scorecard 2020, Ball State Center for Business

5.8% Projected Employment Growth in NKY (2020 -2025)
Source: JobsEQ

#1 location in the country for population served within one day's drive
Source: Claritas

Northern Kentucky Advanced Manufacturing Companies by Sector



"The people in Northern Kentucky are our most valuable resource. Having access to the education and technology resources in the region helps us fuel innovative thinking and innovative ideas that are needed for advanced manufacturing. There's almost nothing we can't make when we put our minds to it. Mazak is proud to have our North American headquarters in Florence, KY."

Dan Janka, President, Mazak North America



Major Employers

Headquarters

- Balluff
- Bonfiglioli
- Flottweg
- Mubea
- Mazak Corporation
- Perfetti Van Melle USA Inc.
- Prysmian Group

Automotive Manufacturing

- Balluff
- Celanese
- Clarios
- Johnson Controls
- Mubea
- Robert Bosch Automotive Steering

Aerospace

- Fives
- GE Aerospace
- Meyer Tool
- Safran Landing Systems
- Skilcraft

Food & Flavoring

- 80 Acres Farms
- ADM/Wild Flavors Inc.
- Castellini
- Darling Ingredients
- Ferrara
- Givaudan
- Lyons Magnus
- McLane Company
- Newly Weds Foods
- New Riff Distilling
- Perfetti Van Melle USA Inc.
- Schwan's Company
- Tyson Foods - Hillshire Brands
- United Dairy Farmers
- ZoomEssence

Materials & Packaging

- Anca Cargo
- Armor USA
- Flottman Company
- Novolex
- R.A Jones
- Steinhauser
- Signode
- Summit Packaging Solutions
- Verst Logistics
- Zumbiel Packaging

Medical Device Manufacturing

- ABB Optical Group
- Beam Technologies
- Beckman Coulter Inc.
- ZEISS Vision Care

Workforce Overview

With a labor shed of 1.5 million people and more than **48,000** people currently employed in advanced manufacturing, Northern Kentucky has a strong core of both professional and production workers. Supply chain programs, custom apprenticeships, and a highly recognized informatics program ensure that the future manufacturing workforce is equipped with skills and hands-on experience in engineering, operations, maintenance and repair, materials, data analytics, and information technology.

Advanced Manufacturing Industries in the Cincinnati MSA

INDUSTRY	EMPLOYEES	AVG. ANNUAL WAGES
Aerospace Product and Parts Manufacturing	11,135	\$136,969
Motor Vehicle Parts Manufacturing	9,319	\$75,926
Other Food Manufacturing	6,323	\$85,594
Plastics Product Manufacturing	5,992	\$65,547
Converted Paper Product Manufacturing	5,674	\$66,658
Beverage Manufacturing	3,579	\$67,460
Bakeries and Tortilla Manufacturing	3,046	\$50,550
Fruit and Vegetable Preserving and Specialty Food Manufacturing	1,287	\$76,553
Motor Vehicle Body and Trailer Manufacturing	724	\$57,890
Resin, Synthetic Rubber, and Artificial and Synthetic Fibers and Filaments Manufacturing	718	\$97,749
Sugar and Confectionery Product Manufacturing	627	\$62,075
Pulp, Paper, and Paperboard Mills	597	\$91,283
Motor Vehicle Manufacturing	185	\$113,001
Total	49,205	\$86,682

Source: JobsEQ Q3 2023; 2022 EY Target Industry Study



Selected Occupations in the Cincinnati MSA to Support Advanced Manufacturing

OCCUPATION	EMPLOYEES	AVG. ANNUAL WAGES
Assemblers & Fabricators	40,309	\$45,400
Business Operations Professionals	29,818	\$115,200
Engineers	7,128	\$98,100
Food Processing Workers	6,611	\$37,600
Installation, Maintenance & Repairs	20,027	\$55,300
Material Moving Workers	28,312	\$40,600
Machinists, Metal and Plastics Workers	18,371	\$50,100
First-Line Supervisors	10,131	\$74,600

Source: JobsEQ Q3 2023

Wage Comparison

REGION	AVG. ANNUAL WAGE
Northern Kentucky	\$58,000
Cincinnati	\$63,100
Columbus	\$66,200
Indianapolis	\$62,200
Louisville	\$59,200

Source: JobsEQ Q3 2023. Average wages reflect selected occupations based on SOC code.

“After considering various locations within the Perfetti Van Melle global network, it was clear that expanding our manufacturing capacity here in Northern Kentucky was the right choice, given the potential incentives offered to attract more job-generating investment by business to the region. The region has great proximity to our customers, a strong and diverse workforce base, and a thriving business support network. We’re excited, as this KEIA incentive will help us continue making life sweeter and providing a great place to work in Northern Kentucky.”

Sylvia Buxton, President and CEO, Perfetti Van Melle North America

“Northern Kentucky is ideally located for us to easily provide Mubea products to our automotive OEM customers throughout the U.S. Our North America leadership team is based here and as we’ve grown our operations in NKY over the last 40+ years, we have received tremendous support from BE NKY and the community.”

James Sheehan, CEO, Mubea North America