



**GROWTH  
PARTNERSHIP**

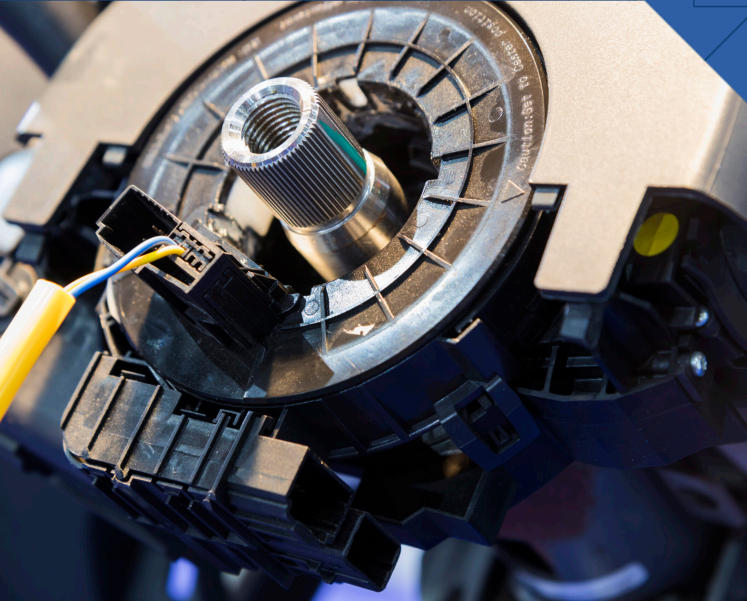
# NKY KNOWS AUTOMOTIVE

## SUPPLIERS DRIVING SUCCESS IN NKY

Northern Kentucky is a proven location for automotive suppliers and manufacturers serving the industry. Within 330 miles of more than 40 automotive assembly plants, Northern Kentucky is home to a strong base of automotive regional headquarters, component suppliers – from springs to sensors and steering systems – and distributors.

The region is also located less than 150 miles from both the BlueOvalSK Battery Park in Kentucky and the Honda/LG Energy Solution battery plant in Ohio.

A key part of the Cincinnati MSA, Northern Kentucky is centrally located on the I-75 corridor with strong rail service, an inland port, and two major air cargo hubs at the Cincinnati / Northern Kentucky International Airport (CVG). The region offers excellent accessibility.



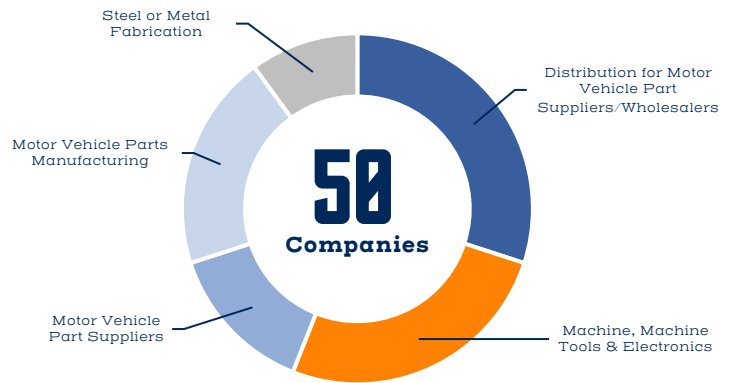
**Top producer of cars, light trucks, and SUVs per capita in the U.S.**

Source: Team Kentucky

**96%** of U.S. and Canadian Auto Production within 1-day Drive

Source: Team Kentucky

### Northern Kentucky Automotive Companies by Sector



## Recent Announcements

**Automotive Service Products** | **Setco**  
\$8M | 25 jobs | \$6.25M | 30 jobs

**Blue Grass Metals** | **WABCO**  
\$4M | 15 jobs | \$3M | 123 jobs

**Mazak – Syncrex Plant**  
24 jobs

### Automotive Industries in the Cincinnati MSA

| INDUSTRY                                     | EMPLOYEES     | AVG. ANNUAL WAGES |
|--|---------------|-------------------|
| Motor Vehicle Parts Manufacturing            | 9,319         | \$75,926          |
| Motor Vehicle Body and Trailer Manufacturing | 724           | \$57,890          |
| Motor Vehicle Manufacturing                  | 185           | \$113,001         |
| <b>Total Automotive Manufacturing</b>        | <b>10,228</b> | <b>\$75,320</b>   |

Source: JobsEQ Q3 2023; 2022 EY Target Industry Study



Image Courtesy Mubea

Mubea  
light...

## Workforce Overview

With a labor shed of 1.5 million people and more than 10,000 people currently employed in the automotive industry, Northern Kentucky has a strong core of both professional and production workers.

### Selected Occupations in the Cincinnati MSA to Support the Automotive Industry

| OCCUPATION   | EMPLOYEES | AVG. ANNUAL WAGES |
|--|-----------|-------------------|
| Assemblers and Fabricators                                       | 15,040    | \$42,500          |
| Engineers  | 11,631    | \$98,400          |
| First-Line Supervisors of Production and Operating Workers       | 6,142     | \$71,200          |
| General and Operations Managers                                  | 27,067    | \$119,000         |
| Industrial Production Managers                                   | 2,318     | \$118,800         |
| Material Moving Workers  | 35,013    | \$41,800          |
| Metal Workers  | 15,316    | \$49,900          |
| Other Computer Occupations                                       | 8,896     | \$99,900          |
| Installation, Maintenance and Repair Occupations                 | 16,575    | \$54,400          |
| Other Production Occupations                                     | 11,705    | \$47,500          |
| Sales Representatives, Wholesale and Manufacturing               | 14,301    | \$92,400          |
| Systems & Software Programmers                                   | 14,141    | \$113,900         |
| Vehicle and Mobile Equipment Mechanics, Installers and Repairers | 6,475     | \$49,100          |

Source: JobsEQ Q3 2023

### Wage Comparison

| REGION            | AVG. ANNUAL WAGE |
|-------------------|------------------|
| Northern Kentucky | \$64,600         |
| Cincinnati        | \$73,300         |
| Columbus          | \$76,600         |
| Indianapolis      | \$69,700         |
| Louisville        | \$64,400         |

Source: JobsEQ Q3 2023. Average wages reflect selected occupations based on SOC code.

## Major Employers

- Ankra Cargo
- Auveco
- Baker Stamping
- Balluff
- Benda-Lutz Corporation
- Blue Grass Metals Co.
- BOGE Rubber & Plastics USA
- Celanese
- Clarios
- HAHN Automation
- Heinrichs USA LLC
- KraussMaffei
- KONI North America
- LOGOMAT Automation Systems
- Mazak
- Meritor Heavy Vehicle Systems Inc.
- Mubea
- Obara Corporation
- Regal Rexnord
- Robert Bosch Automotive Steering
- SEGEPO-FSM
- Steinkamp Molding LP
- Summit Fire Apparatus Inc.
- Tenryu America Inc.
- Toyo Denyo Co. Ltd./Waltex
- Toyota Boshoku America Inc.
- Toyota NA Parts Center Kentucky
- Verst Logistics
- WABCO